



Press release 2017-09-05 at 5 pm

Exercise of warrants in the Bygghuset Group AB (PUBL)

Employees of the Bygghuset Group have subscribed for shares in the Bygghuset Group AB (publ) (the "Company") under the framework of the incentive program established in May 2013 (W2 2013/2017), for which the subscription period for shares (May 30, 2017 until November 30, 2017) is now open.

In May 2013, the Company adopted an incentive program comprising an assignment of warrants to key individuals in the Bygghuset Group. Furthermore, the warrants were issued free of any consideration to the wholly owned subsidiary Bygghuset AB to later, in turn, be assigned to the participants in the incentive program.

The incentive program entails that employees of the Bygghuset Group were offered the opportunity to purchase warrants that entitled the holders to subscribe for new shares in the Company in the period from May 30, 2017 until November 30, 2017 at a subscription price of SEK 42.80 per share.

When the subscription period opened on May 30, 2017, the employees held a total of 262,000 warrants. Today, employees of the Bygghuset Group have subscribed for a total of 86,000 new shares under the framework of the incentive program. Previously, a total of 170,000 new shares were subscribed for under the incentive program and was announced on June 2, 2017. Following subscription for the above shares, a total of 6,000 warrants remain outstanding that are held by participants in the 2013 incentive program, and which can be exercised to subscribe for new shares until November 30, 2017.

The subscription for 86,000 new shares has raised funds of SEK 3,680,800 for the Company and the share capital has increased by SEK 28,666.67.

This information is information that Bygghuset Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the following contact person on September 5, 2017 at 5:00 p.m. CEST.

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About Bygghuset Group

Bygghuset Group consists of Bygghuset, Skånska Byggvaror, and Buildor. For 2016, the Group's net sales was SEK 5.2 billion. Bygghuset Group is listed on Nasdaq since 2010.

Bygghuset was founded in 1993 and currently operates 86 stores in Sweden, 34 in Norway and 13 in Finland and e-commerce in all three countries. Bygghuset online offer consists of both the complete store assortment as well as an extensive range of online-exclusive products. Since the very beginning, Bygghuset business concept has been discount DIY retailing, being the best price DIY retailer for consumers in need of high-quality construction materials. Bygghuset stores are located close to the customers homes and are equipped with a drive-in system enabling easy shopping, including the loading of products directly onto the customers vehicles. During the past two years, Bygghuset Group has acquired Skånska Byggvaror Group and Buildor AB. Skånska Byggvaror is a distance and e-commerce retailer of building projects and materials, with strong offers in e.g., conservatories and green houses. Skånska Byggvaror operates in Sweden, Norway, and Denmark, online and with 14 showroom stores. Buildor is a fast growing e-commerce retailer of home improvement products.